

U.S. BANK EXHIBIT G

Articles 2 and 3
of Act 164
of December 17, 2001
7 L.P.R.A. §§ 607a, 607b

§ 607a What may be restructured, 7 L.P.R.A. § 607a

Laws of Puerto Rico Annotated <small>Currentness</small>
Title 7. Banking
Part III. Other Financial Institutions
Chapter 61. Government Development Bank for Puerto Rico
Subchapter IV. Debt Refinancing for Governmental Entities

7 L.P.R.A. § 607a

§ 607a What may be restructured

The advances, pledges, obligations and/or loans that may be executed, restructured and/or refinanced and the estimated amounts thereof to June 30, 2001, including accrued interest to be paid up to June 30, 2001, and the debt service for the Fiscal Year 2002, including therein the interest to be accrued from July 1, 2002 (effective date of the restructuring), are itemized in Columns B, C and D, respectively, of this section. The balance thereof and the annual payments corresponding to the principal and the interest and other expenses allowed under § 607 of this title to be paid or added to the principal may be greater or lesser than the amounts that appear in Columns C and D, respectively, of this section, provided the total annual payment of the principal, the interest and any other payment under said obligations does not exceed two hundred and twenty-five million dollars (\$225,000,000). For those loans or obligations in process of being disbursed, the Government Development Bank shall establish segregated accounts in which the amounts pending disbursement shall be deposited for their future disbursement, without affecting the limit established by this subchapter regarding the maximum amount of the payment of the principal, the interest and other payments on all these debts.

ABCD	Debt Service	Amount to	Fiscal Year	June 30, 2001	2002	Entity	Line of
	Credit/Loan	(000 omitted)	(000 omitted)	1. Land Administration	No. 2-20-1	for	
	\$10,000,000	\$ 3,480	\$ 8712.	Health Facilities and Services			
	Administration/Department of Health	No. 2-16-8	for \$204,000,000	248,567	22,080	No.	
	2-16-9	for \$250,000,000	290,807	25,832	No. 2-16-7	for \$332,000,000	217,210
	19,294	3. Department of Health	Advance for 250,000,000	approved by GDB (BGF) Resolution			
	No. 7576	of March 21, 2001	250,000	22,207	4. Infrastructure Financing Authority	No. 2-69-3	for \$10,000,000 (RC 725/2000)
	10,333	1,540	5. Land Authority	No. 2-21-12	for		
	\$8,000,000	12,733	1,898	6. Housing Bank	No. 2-53-10	for \$20,000,000	18,386
	2,740	7. Tourism Company/Hotel Development Corporation	No. 2-49-	for			
	\$165,200,000	125,000	11,103	8. Sugar Corporation	No. 2-32-29	for	
	\$112,500,000	107,938	9,588	9. Secretary of the Treasury	No. 2-25-4	for	

§ 607a What may be restructured, 7 L.P.R.A. § 607a

\$23,587,277	29,573	4,407	Budget	Deficiency	of	Fiscal	Year
2001	268,000	-0-	Repayment	Pledge	related	to	the
Debts	103,222	15,383	10.	Solid	Waste	Authority	No.
\$21,400,000	21,745	3,241	11.	National	Guard	Institutional	Trust
\$6,500,000	3,445	863	12.	Puerto	Rico	Police	No.
\$20,500,000	22,171	3,304	13.	Aqueduct	and	Sewer	Authority
\$22,060,000	2,468	618	No.	2-14-27/28	for	\$150,000,000	(Act
95/2000)	158,344	14,065	No.	2-14-25/26	for	\$180,000,000	(Act
179/2000)	177,622	15,778	No.	2-14-20	for	\$30,000,000	(Act
179/2000)	32,821	4,891	No.	2-14-22	for	\$32,000,000	(Act
179/2000)	37,124	5,533	No.	2-14-32	for	\$68,000,000	(Act
179/2000)	70,316	10,479	No.	2-14-19	for	\$100,000,000	(Act
103,135	9,161	No.	2-14-	for	\$112,000,000	(Collective	Bargaining
Agreement)	27,400	4,083	14.	Land	Authority	Several	
Loans*	101,738	9,037	Total	\$2,443,578	\$217,996		

* Includes several financings granted: No. 2-21-2 for \$493,242.87, No. 2-21-7 for \$17,216,155.85, No. 2-21-9 for \$28,703,126.72, No. 2-21-10 for \$2,549,877.39, No. 2-21-13 for \$8,983,923.82, No. 2-21-14 for \$19,117,909.1 sic], No. 2-21-16 for \$8,295,531.94, No. 2-21-111 for \$16,008,077.38, No. 2-21-18 for \$369,717.13.

Credits

Dec. 17, 2001, No. 164, § 2.

7 L.P.R.A. § 607a, PR ST T. 7 § 607a

The Constitution, statutes, and court rules are current through all acts translated by the Translation Office of the Puerto Rico Government through the 2010 Legislative Session and various acts from 2011 to February 2018.

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§ 607b Budget appropriations, 7 L.P.R.A. § 607b

Laws of Puerto Rico Annotated Currentness

Title 7. Banking

Part III. Other Financial Institutions

Chapter 61. Government Development Bank for Puerto Rico

Subchapter IV. Debt Refinancing for Governmental Entities

7 L.P.R.A. § 607b

§ 607b Budget appropriations

The Commonwealth of Puerto Rico shall honor, through budget appropriations made by the Legislature in the operating budgets for each fiscal year for the next thirty (30) years, beginning with fiscal year 2001-2002, the payments of the principal, the interest and any other payment allowed in § 607 of this title concerning the advances, pledges, obligations and loans identified in § 607a of this title, as they are restructured and/or refinanced pursuant to the provisions of this subchapter. Pursuant to this purpose, the Director of the Office of Management and Budget shall include in the operating budgets of the Commonwealth of Puerto Rico submitted annually by the Governor of the Commonwealth of Puerto Rico to the Legislature, beginning with the budget for fiscal year 2001-2002, the amount needed to meet the payment of the principal, the interest and any other payment related thereto. The budget appropriation may not exceed two hundred twenty-five million dollars (\$225,000,000) each year, and said annual appropriation shall be made for the term that is necessary to settle the same, but said term shall not exceed thirty (30) fiscal years. The budget appropriations for the payment of the principal and the interest on the loan related to the budget deficiency for fiscal year 2001, which is included in § 607a of this title, shall be included in the operating budget beginning with fiscal year 2002-2003.

Credits

-Dec. 17, 2001, No. 164, § 3.

7 L.P.R.A. § 607b, PR ST T. 7 § 607b

Current through all acts translated by the Translation Office of the Puerto Rico

§ 607b Budget appropriations, 7 L.P.R.A. § 607b

Government through the 2011 Legislative Session and various acts from 2012 to the present. Appendices III (Rules of Civil Procedure) and IV (Rules of Evidence) of Title 32 have been replaced by Appendices V (Rules of Civil Procedure) and VI (Rules of Evidence) of Title 32 by Order of the Supreme Court dated Sept. 4, 2009, but the official translations are not yet available. Also, the official translations of Appendices XII through XXII of Title 3, which encompass various reorganization plans of the Puerto Rico Government and promulgated in 2010 through 2012, have not yet been received. For all missing translations, please consult the Spanish version.

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